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GOLDIN FINANCIAL HOLDINGS LIMITED

(PROVISIONAL LIQUIDATORS APPOINTED)

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

INSIDE INFORMATION POWERS OF THE JOINT PROVISIONAL LIQUIDATORS; UPDATE ON THE PETITION; AND CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

This announcement is made by the joint provisional liquidators of Goldin Financial Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 11 October 2020, 16 October 2020, 1 November 2020, 25 November 2020, 8 December 2020, 10 January 2021, 15 February 2021, 21 March 2021, 20 April 2021, 2 May 2021, 9 May 2021, 27 May 2021, 14 June 2021, 3 September 2021, 19 September 2021, 4 October 2021, 8 November 2021, 13 January 2022, 31 March 2022, 30 May 2022, 6 June 2022, 12 July 2022, 31 August 2022 and 6 October 2022 respectively in relation to, among other things, the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the aforesaid announcements.

POWERS OF THE JOINT PROVISIONAL LIQUIDATORS

On 30 September 2022, the Petitioner filed an application with the Supreme Court of Bermuda (“**Bermuda Court**”) for an order to expand the powers of the JPLs (“**JPL Powers Summons**”). The JPL Powers Summons was heard on 28 October 2022 and the Bermuda Court made an order that, among other things, the powers of the JPLs shall no longer be limited to section

170(3) of the Companies Act 1981 by the Order dated 13 May 2022 (“**28 October 2022 Order**”).

Pursuant to the 28 October 2022 Order, among other things, the powers of the directors and officers of the Company have ceased completely as all such powers are transferred to the JPLs and the directors only retain certain limited powers relating to the winding up proceedings filed against the Company.

UPDATE ON THE PETITION

Upon hearing the Counsel for the Petitioner, Counsel for the Company, and Counsel for the JPLs at the hearing on 28 October 2022 (Bermuda time), the Bermuda Court adjourned the Petition to a substantive hearing on 25 November 2022.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The JPLs of the Company announce that the principal place of business of the Company in Hong Kong has been changed to 11th Floor, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong with effect from 28 October 2022.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

**For and on behalf of
Goldin Financial Holdings Limited
(Provisional Liquidators Appointed)
高銀金融（集團）有限公司***

**David James Bennett
Mat Ng
Adam Henry Hopkin
Joint Provisional Liquidators
acting as agents without personal liabilities**

Hong Kong, 16 November 2022

On the basis of the information available from the previous announcements made by the Company, immediately before the 28 October 2022 Order was granted against the Company, the Executive Directors and the Independent Non-executive Directors are as follows:-

Executive Directors:

*Mr Shek Lai Him Abraham (GBS, JP)
(Chairman)*

Mr Zhou Xiaojun

Mr Huang Rui

Ms Hui Wai Man, Shirley

Independent Non-executive Directors:

Mr Wong Wai Leung Joseph

Mr Tang Yiu Wing

Ms Gao Min

The affairs, business and property of the Company are being managed by the Joint Provisional Liquidators who act as the agents of the Company only and are not subject to personal liability.

** for identification purposes only*