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GOLDIN FINANCIAL HOLDINGS LIMITED

(Joint Provisional Liquidators Appointed)

(For restructuring purposes only)

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

QUARTERLY UPDATE ON RESUMPTION PROGRESS

This announcement is made by Goldin Financial Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements made by the Company dated (i) 31 March 2022 in relation to the non-publication of 2021 unaudited annual results, postponement of board meeting and suspension of trading in the shares of the Company, (ii) 30 May 2022 in relation to updates on the petition and appointment of JPLs and updates on the GFGC Disposal of GFGC, (iii) 6 June 2022 and 31 August 2022 in relation to updates on the appeal against the decision on stay and stay of the order for the appointment of the JPLs, and 23 June 2022 and 30 June 2022 in relation to the resumption guidance and for the Company imposed by the Stock Exchange (collectively, the “**Announcements**”).

Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

UPDATES ON BUSINESS OPERATIONS

The Company is an investment holding company, and the principal activities of its subsidiaries are the provision of factoring services, financial investment, winery and wine related business, property development and investment, and operation of restaurants. These businesses have been continuing with their normal operations despite the suspension of trading in the Shares.

RESUMPTION PLAN

The Company is taking appropriate steps to resolve the issues causing the trading suspension of the Shares and to fully comply with the Listing Rules to the Stock Exchange's satisfaction. The status of resumption since the suspension of trading in the Shares are summarised as follows:

The Company did not receive any updated information from the purchaser of the GFGC or the Receivers in respect of the GFGC Disposal. It is noted that the issues arising from the delay in completion of the GFGC Disposal as mentioned in the announcement of the Company dated 30 June 2022 still remain unsolved.

DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2022

It is noted that the delay in completion of the GFGC Disposal has resulted in issues as disclosed in the Company announcement dated 30 June 2022, the publication of the 2021 Audited Annual Results and the despatch of the 2021 Annual Report are still pending and the publication of the announcement of its interim results for the six months ended 30 June 2022 (the “**2022 Interim Results**”) and the despatch of its interim report for the six months ended 30 June 2022 (the “**2022 Interim Report**”) are not ready to publish and dispatch as required under the Listing Rules due to the delay of the 2021 Annual Report.

The Company will publish further announcement(s) to inform its shareholders and potential investors relating to the publication/despatch of the 2021 Audited Annual Results, the 2021 Annual Report, the 2022 Interim Results and the 2022 Interim Report, and any other update information as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

The Company will publish further announcement(s) to keep the Company's shareholders and potential investors informed as and when appropriate, as well as announce quarterly updates on its development and resumption plan pursuant to Rule 13.24A of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 30 September 2022

As at the date of this announcement, the Board comprises Shek Lai Him Abraham (GBS, JP) (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* for identification purposes only