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GOLDIN FINANCIAL HOLDINGS LIMITED

(Joint Provisional Liquidators Appointed)

(For restructuring purposes only)

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

INSIDE INFORMATION

UPDATE ON THE PETITION

WITHDRAWALS OF APPEALS AGAINST THE DECISION OF THE ORDER FOR THE APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS (FOR RESTRUCTURING PURPOSES ONLY)

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 11 October 2020, 16 October 2020, 1 November 2020, 25 November 2020, 8 December 2020, 10 January 2021, 15 February 2021, 21 March 2021, 20 April 2021, 2 May 2021, 9 May 2021, 27 May 2021, 14 June 2021, 3 September 2021, 19 September 2021, 4 October 2021, 8 November 2021, 13 January 2022, 31 March 2022, 30 May 2022, 6 June 2022 and 12 July 2022 respectively in relation to, among other things, the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the aforesaid announcements.

UPDATE ON THE PETITION

The Company wishes to update its shareholders and potential investors that upon hearing Counsel for the Petitioner, Counsel for the Company, and Counsel for the Joint Provisional Liquidators (for restructuring purposes only) (“**JPLs**”) at the adjourned hearing on 26 August 2022 (Bermuda time), the Petition was adjourned to 30 September 2022 (Bermuda time) subject to fulfillment of certain conditions imposed by the Bermuda Court.

WITHDRAWAL OF APPEALS

Having considered that the stay of the JPLs Order has been lifted on 30 June 2022 by the effluxion of time and all the circumstances including the interest of all the creditors and stakeholders, the Company has:

- (1) on 1 August 2022 (Bermuda time) filed a notice of withdrawal of appeal to withdraw the appeal to the Court of Appeal for Bermuda the leave to appeal of which was granted by the Bermuda Supreme Court on 2 June 2022 (Bermuda time); and
- (2) on 16 August 2022 (Bermuda time) filed a notice of withdrawal of appeal to withdraw the appeal to the Court of Appeal for Bermuda made by way of a notice of appeal filed on 24 June 2022 (Bermuda time).

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 31 August 2022

As at the date of this announcement, the Board comprises Shek Lai Him Abraham (GBS, JP) (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* for identification purposes only