

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDIN FINANCIAL HOLDINGS LIMITED

(Joint Provisional Liquidators Appointed)

(For restructuring purposes only)

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

INSIDE INFORMATION APPEAL AGAINST THE DECISION OF THE ORDER FOR THE APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS (FOR RESTRUCTURING PURPOSES ONLY) AND LIFT OF STAY OF THE ORDER

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 11 October 2020, 16 October 2020, 1 November 2020, 25 November 2020, 8 December 2020, 10 January 2021, 15 February 2021, 21 March 2021, 20 April 2021, 2 May 2021, 9 May 2021, 27 May 2021, 14 June 2021, 3 September 2021, 19 September 2021, 4 October 2021, 8 November 2021, 13 January 2022, 31 March 2022, 30 May 2022 and 6 June 2022 respectively in relation to, among other things, the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the aforesaid announcements.

APPEAL FILED AGAINST THE JPL ORDER

As disclosed in the Company’s announcement dated 6 June 2022, on 2 June 2022 (Bermuda time), the Bermuda Supreme Court ordered and granted the Company leave to appeal against the JPL Order and a stay of the JPL Order to 30 June 2022. On 24 June 2022 (Bermuda time), the Company’s legal advisors have filed a notice of appeal on its behalf to the Court of Appeal of Bermuda, among others, to appeal against the JPL Order and to seek the relief of setting aside the JPL Order. The hearing date for the appeal of the JPL Order by the Court of Appeal of Bermuda is yet to be fixed. By the effluxion of time, the stay of the JPL Order has been lifted on 30 June 2022 and is back in effect. Further update on the material developments of the appeal against the JPL Order will be made in due course as and when it is appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Goldin Financial Holdings Limited
(Joint Provisional Liquidators Appointed)
(For restructuring purposes only)
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 12 July 2022

As at the date of this announcement, the Board comprises Shek Lai Him Abraham (GBS, JP) (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*