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## **GOLDIN FINANCIAL HOLDINGS LIMITED**

**高銀金融（集團）有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 530)**

### **INSIDE INFORMATION**

#### **UPDATES ON SALE OF GOLDIN FINANCIAL GLOBAL CENTRE**

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 23 December 2020, 10 January 2021, 15 January 2021, 18 January 2021, 20 May 2021 and 19 September 2021 respectively in relation to, among other things, the sale of all the ordinary shares of Smart Edge Limited. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the aforesaid announcements.

#### **UPDATE ON SALE OF GOLDIN FINANCIAL GLOBAL CENTRE**

On 19 November 2021, the Company through its firm of solicitors in Hong Kong was informed by the Receivers that the September 2021 Agreement has been terminated.

The Purchaser has all along informed the Company that (i) it was in continuous communication with the Receivers in respect of the purchase of Goldin Financial Global Centre; (ii) it still has strong interest in pursuing the transaction as it had paid substantial non-refundable deposits in respect of the May 2021 Agreement and the September 2021 Agreement respectively.

On 8 March 2022, the Company was informed by the Receivers that (i) on 25 February 2022, the Purchaser and the Receivers executed a new sale and purchase agreement in respect of the Charged Shares (the “**February 2022 Agreement**”); (ii) the Purchaser has paid another substantial non-refundable deposit in respect of the February 2022 Agreement; (iii) the completion date of the February 2022 Agreement is 29 April 2022; and (iv) completion of the February 2022 Agreement will enable full repayment of the amount owed by Goal Eagle and Cheng Mei to the lenders of the Loan.

Acting in the best interest of the Company and its shareholders, the Board will use its best endeavours to urge the parties to the February 2022 Agreement to proceed to completion as soon as practicable so as to settle all outstanding indebtedness relating to the Loan and the Notes. The Board is concerned that undue delay in completion has resulted in unnecessary interests, costs and expenses which prejudice the interest of the Company and its shareholders. The Purchaser has indicated to the Company that it is also its intention to complete the transaction as soon as practicable.

Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any significant development in relation to the Petition as and when appropriate.

**Transfer of Shares may be restricted as the deposits of the Company’s shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.**

By order of the Board  
**Goldin Financial Holdings Limited**  
高銀金融（集團）有限公司\*  
**Hui Wai Man, Shirley**  
*Executive Director*

Hong Kong, 9 March 2022

*As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Shek Lai Him Abraham (GBS, JP) (Vice Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.*

\* *for identification purposes only*