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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

CHANGE OF AUDITOR

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITOR

The Board announces that Ernst & Young (“**EY**”) has resigned as the auditor of the Company with effect from 4 March 2022. EY tendered their resignation as auditor after taking into account various factors including the level of audit fee, internal resources and professional risk associated with audit.

EY has confirmed in its letter of resignation dated 4 March 2022 that there are no matters in relation to its resignation that need to be brought to the attention of the shareholders (“**Shareholders**”) of the Company. The Board and the audit committee of the Company (“**Audit Committee**”) confirmed that there are no other disagreements or unresolved matters between the Company and EY in respect of the change of the auditor which should be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to EY for its professional services provided to the Group in the past years.

APPOINTMENT OF AUDITOR

The Board further announces that the Board has resolved, with the recommendation from the Audit Committee, to propose the appointment of BDO Limited as the new auditor of the Company to fill the casual vacancy following the resignation of EY and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 7 March 2022

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Shek Lai Him Abraham (GBS, JP) (Vice Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*