

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GOLDIN FINANCIAL HOLDINGS LIMITED**

**高銀金融（集團）有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 530)**

### **INSIDE INFORMATION**

#### **UPDATE ON THE PETITION**

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 30 August 2021 in relation to, among other things, the Petition presented by DB Trustees (Hong Kong) Limited (the “**Petitioner**”) to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company (the “**Petition**”).

The Company wishes to clarify with its shareholders and potential investors about the next hearing date of the Petition. It was originally agreed between the Petitioner and the Company that the hearing of the Petition shall be further adjourned to 3 September 2021 (Bermuda time). At the adjourned hearing on 6 August 2021 (Bermuda time), it transpired that the Chief Justice of the Supreme Court of Bermuda (the “**Chief Justice**”) was unavailable to hear the matter on 3 September 2021 (Bermuda time). In the circumstances, upon hearing Counsel for the Petitioner, Counsel for the Company and Counsel for the Senior Noteholders, the Chief Justice ordered that the hearing of the Petition be further adjourned to 17 September 2021 (Bermuda time). The parties are still awaiting the sealed copy of the order made by the Supreme Court of Bermuda on 6 August 2021 (Bermuda time).

Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any significant development in relation to the Petition as and when appropriate.

**Transfer of Shares may be restricted as the deposits of the Company's shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.**

By order of the Board  
**Goldin Financial Holdings Limited**  
高銀金融(集團)有限公司\*  
**Hui Wai Man, Shirley**  
*Executive Director*

Hong Kong, 3 September 2021

*As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Hon. Shek Lai Him Abraham (GBS, JP) (Vice Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.*

\* *for identification purposes only*