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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

INSIDE INFORMATION

UPDATES ON SALE OF GOLDIN FINANCIAL GLOBAL CENTRE AND THE PETITION

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 23 December 2020, 10 January 2021, 15 January 2021, 18 January 2021 and 20 May 2021 respectively in relation to, among other things, the sale of all the ordinary shares of Smart Edge Limited (the “**Charged Shares**”). Reference is also made to the announcements of the Company dated 11 October 2020, 16 October 2020, 1 November 2020, 25 November 2020, 8 December 2020, 10 January 2021, 15 February 2021, 21 March 2021, 20 April 2021, 2 May 2021, 9 May 2021, 27 May 2021, 14 June 2021 and 3 September 2021 respectively in relation to, among other things, the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the aforesaid announcements.

UPDATE ON SALE OF GOLDIN FINANCIAL GLOBAL CENTRE

As disclosed in the announcement of the Company dated 20 May 2021, the Company was informed by the Receivers on 18 May 2021 that, among other things, the Receivers and the Purchaser entered into the May 2021 Agreement in respect of the Charged Shares and the completion date of the May 2021 Agreement would be 31 August 2021. On 16 September 2021, the Company was informed by the Receivers that (i) the May 2021 Agreement did not complete on 31 August 2021; (ii) on 10 September 2021, the Purchaser and the

Receivers signed an amended and restated sale and purchase agreement in respect of the Charged Shares (the “**September 2021 Agreement**”); (iii) the Purchaser has paid another substantial non-refundable deposit in respect of the September 2021 Agreement; (iv) the completion date of the September 2021 Agreement is 29 October 2021; and (v) completion of the September 2021 Agreement will enable full repayment of the amount owed by Goal Eagle and Cheng Mei to the lenders of the Loan.

Acting in the best interest of the Company and its shareholders, the Board will use its best endeavours to urge the parties to the September 2021 Agreement to proceed to completion as soon as practicable so as to settle all outstanding indebtedness relating to the Loan and the Notes. The Board is concerned that undue delay in completion resulting in unnecessary interests and other costs and expenses would prejudice the interests of the Company and its shareholders. The Purchaser has indicated to the Company that it is also its intention to complete the transaction as soon as practicable.

UPDATE ON THE PETITION

The Company wishes to update its shareholders and potential investors that at the adjourned hearing on 17 September 2021 (Bermuda time), upon hearing Counsel for the Petitioner, Counsel for the Company and Counsel for the Senior Noteholders, the Court has further adjourned the hearing of the Petition to 1 October 2021 (Bermuda time).

Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of the progress of the transaction under the September 2021 Agreement and any significant development in relation to the Petition as and when appropriate.

Transfer of Shares may be restricted as the deposits of the Company’s shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 19 September 2021

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Hon. Shek Lai Him Abraham (GBS, JP) (Vice Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*