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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE DISPOSAL OF THE ENTIRE EQUITY
INTEREST IN THE DISPOSAL COMPANY AND THE
SHAREHOLDER'S LOAN
AND
APPLICATION FOR A WAIVER UNDER
RULE 14.41(a) OF THE LISTING RULES**

References are made to (i) the announcement of Goldin Financial Holdings Limited (the “**Company**”) dated 4 September 2020 in relation to, among others, the proposed disposal of the entire equity interest in an indirect wholly-owned subsidiary of the Company and the relevant shareholder’s loans; (ii) the announcement of the Company dated 11 September 2020 in relation to the delay in despatch of Circular; and (iii) the announcements of the Company dated 2 November 2020, 8 December 2020 and 21 January 2021 (the “**January Announcement**”) in relation to the further delay in despatch of Circular. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the abovementioned announcements.

As disclosed in the January Announcement, the Circular was previously expected to be despatched to the Shareholders on or before 29 January 2021. As additional time is required for the preparation of the necessary information for inclusion in the Circular, an application has been made by the Company to the Stock Exchange for a Waiver, under which the despatch date of the Circular has been proposed to be further extended. It is expected that the Circular shall be despatched to the Shareholders on or before 4 February 2021.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 29 January 2021

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*