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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

UPDATE ON THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF CHENG MEI HOLDINGS LIMITED AND GOAL EAGLE LIMITED

Reference is made to (i) the announcement of Goldin Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 16 October 2020 (the “**Announcement**”) in relation to, among other things, the proposed disposal of the entire issued share capital of Cheng Mei Holdings Limited and Goal Eagle Limited; and (ii) the announcements of the Company dated 30 November 2020 and 15 December 2020 in relation to the delay in despatch of the circular (the “**Circular**”) in relation to the Disposal. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the announcement of the Company dated 23 December 2020, it was confirmed to the Company that the Purchaser and the joint and several receivers and managers (the “**Receivers**”) over the security assets provided under the senior secured notes issued by Smart Edge have entered into a sale and purchase agreement in respect of all the ordinary shares of Smart Edge (the “**SE Disposal Agreement**”). On 28 December 2020, the Purchaser informed the Group of the termination of the Provisional SPA. Accordingly, the Disposal pursuant to the terms of the Provisional SPA will not be proceeded with, and no Circular will be despatched to the Shareholders in this regard. The Company has requested for a copy of the SE Disposal Agreement from the Receivers. Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any significant development in relation to the transaction under the SE Disposal Agreement as and when appropriate.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 15 January 2021

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*