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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) MAJOR TRANSACTION INVOLVING THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF RICH FAST INTERNATIONAL LIMITED; AND (2) PROFIT SHARING AGREEMENT

Reference is made to (i) the announcement of Goldin Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 July 2020 (the “**Announcement**”) in relation to, among other things, the disposal of the entire issued share capital of Rich Fast International Limited and the Profit Sharing Agreement; and (ii) the announcements of the Company dated 28 August 2020, 16 October 2020 and 2 November 2020 (the “**Delay Announcement(s)**”) in relation to the delay in despatch of the circular (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement and the Delay Announcements.

As disclosed in the Delay Announcement dated 2 November 2020, the Circular was expected to be despatched on or before 7 December 2020. As additional time is required for the Company to compile the information required for the Circular including, among other things, the statement of working capital of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and a further extension of the deadline for the despatch of the Circular. The Company will make further announcement as to the date of despatch of the Circular as and when appropriate.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 7 December 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*