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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

INSIDE INFORMATION – UPDATE ON SMART EDGE LIMITED AND RESUMPTION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 15 July 2020, 28 July 2020, 2 August 2020, 30 September 2020 and 30 October 2020 in relation to, among other things, the appointment of Cosimo Borrelli (“**Mr. Borrelli**”) and Ma Siu Ming Simon as joint and several receivers and managers (collectively, the “**Receivers**”) over the security assets provided under the senior secured notes issued by Smart Edge Limited (“**Smart Edge**”, an indirect wholly-owned subsidiary of the Company). The material assets subject to the receivership include, among other things, all the ordinary shares of Smart Edge (the “**Charged Shares**”) and the office building known as Goldin Financial Global Centre and owned by Smart Edge (the “**Office Property**”).

Reference is also made to the announcement of the Company dated 16 October 2020 in relation to, among other things, the proposed disposal (the “**Disposal**”) by the Company of its entire equity interest in Cheng Mei Holdings Limited and Goal Eagle Limited (both direct wholly-owned subsidiaries of the Company and altogether hold the entire issued share capital of Smart Edge) to Hundred Gain International Holdings Limited (the “**Purchaser**”).

Today, the Company has made an enquiry to the Receivers to confirm if there has been a sale of Smart Edge and the details thereof. On the same day, Mr. Borrelli confirmed to the Company that the Receivers and the Purchaser have entered into a sale and purchase agreement in respect of the Charged Shares. However, no further information has been provided as it was claimed that the Receivers are obliged to keep the said agreement and its contents strictly private and confidential.

In the evening of 23 December 2020, it has also come to the attention of the Board that there were certain press articles of the even date (the “**Articles**”) reporting that the Office Property has been sold at a consideration of over HK\$14 billion to Mr. FONG Tim (who is purportedly the same purchaser under the Disposal). Save as disclosed above, the Company is not in a position to comment on the accuracy of the Articles.

The Company will seek further information of the transaction from the Receivers in order to keep the shareholders and the potential investors of the Company well informed. Further announcement(s) will be made by the Company as and when necessary.

Resumption of trading

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 23 December 2020 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 24 December 2020.

Shareholders of and potential investors in the Company should exercise caution when dealing in the securities of the Company.

By the order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 23 December 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the Executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.

* for identification purposes only