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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND APPLICATION FOR A WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES

References are made to (i) the announcement of Goldin Financial Holdings Limited (the “**Company**”) dated 4 September 2020 in relation to, among others, the proposed disposal of the entire equity interest in an indirect wholly-owned subsidiary of the Company and the relevant shareholder’s loans; (ii) the announcement of the Company dated 11 September 2020 in relation to the delay in despatch of Circular; and (iii) the announcement of the Company dated 2 November 2020 in relation to the further delay in despatch of Circular (the “**Further Delay Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the abovementioned announcements.

As disclosed in the Further Delay Announcement, the Company had previously applied to, and the Stock Exchange had previously granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules conditional on the despatch of the Circular on or before 7 December 2020 and the publication of the Further Delay Announcement.

As additional time is required for the preparation of the necessary information including, among others, the statements of working capital of the Group for inclusion in the Circular, an application has been made by the Company to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules, under which the despatch date of the Circular shall be further extended. The Company will make further announcement(s) on the despatch date of the Circular as and when appropriate.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 8 December 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*