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## **GOLDIN FINANCIAL HOLDINGS LIMITED**

**高銀金融（集團）有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 530)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) MAJOR TRANSACTION INVOLVING THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF RICH FAST INTERNATIONAL LIMITED; AND (2) PROFIT SHARING AGREEMENT**

Reference is made to (i) the announcement of Goldin Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 July 2020 (the “**Announcement**”) in relation to, among other things, the disposal of the entire issued share capital of Rich Fast International Limited and the Profit Sharing Agreement; (ii) the announcement of the Company dated 28 August 2020 in relation to the delay in despatch of the circular (the “**Circular**”); and (iii) the announcement of the Company dated 16 October 2020 in relation to the further delay in despatch of the circular. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As additional time is required for the Company to compile the information required for the Circular including, among other things, the statements of working capital and indebtedness of the Group and for the financial adviser to be engaged by the Company to perform the necessary work for the purpose of issuing comfort letter for the working capital statement, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and a further extension of the deadline for the despatch of the Circular. On 30 October 2020, the Stock Exchange has agreed to waive the requirement of Rule 14.41(a) of the Listing Rules on the conditions that the Company will despatch the Circular on or before 7 December 2020 and publish this announcement.

By order of the Board  
**Goldin Financial Holdings Limited**  
高銀金融(集團)有限公司\*  
**Hui Wai Man, Shirley**  
*Executive Director*

Hong Kong, 2 November 2020

*As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the Executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.*

\* *for identification purposes only*