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## **GOLDIN FINANCIAL HOLDINGS LIMITED**

**高銀金融（集團）有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 530)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR AND**

### **GRANT OF WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES**

References are made to, among others, the announcements (the “**Announcements**”) of Goldin Financial Holdings Limited (the “**Company**”) dated (i) 4 September 2020 in relation to, among others, the proposed disposal of the entire equity interest in an indirect wholly-owned subsidiary of the Company and the relevant shareholder’s loans; and (ii) 16 October 2020 in relation to the application for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”), respectively. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As additional time is required for the preparation of the necessary information including but not limited to the statements of working capital and indebtedness of the Group for inclusion in the Circular, as well as for the relevant financial adviser to be engaged by the Company to perform the necessary work for the purpose of issuing a comfort letter for the working capital statement, the Company has applied for the Waiver and a further extension of the deadline for the despatch of the Circular. On 30 October 2020, the Stock Exchange granted the Waiver conditional on the despatch of the Circular on or before 7 December 2020 and the publication of this announcement. The Stock Exchange may withdraw or change the terms of the Waiver if the situation of the Company changes.

By order of the Board  
**Goldin Financial Holdings Limited**  
高銀金融（集團）有限公司\*  
**Hui Wai Man, Shirley**  
*Executive Director*

Hong Kong, 2 November 2020

*As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.*

\* *for identification purposes only*