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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

TERMINATION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements (the “**Announcements**”) of Goldin Financial Holdings Limited (the “**Company**”) dated 9 October 2020 and 30 October 2020 in relation to the placing agreement dated 9 October 2020 (the “**Placing Agreement**”) entered into between the Company and Titan Financial Services Limited (the “**Placing Agent**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Due to the current market conditions, the Company and the Placing Agent mutually agreed to terminate the Placing Agreement and have entered into a termination agreement to terminate the Placing on 13 November 2020 (after trading hours).

The Company will consider engaging in further fund raising activities and will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules as and when appropriate.

By the order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 13 November 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* for identification purposes only