

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

INSIDE INFORMATION

UPDATE ON WINDING UP PETITION

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 11 October 2020, 16 October 2020 and 1 November 2020 (the “**Announcements**”) respectively in relation to, inter alia, the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for purported winding-up of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company wishes to update its shareholders and potential investors that at the adjourned hearing on 23 November 2020 (Bermuda time), upon hearing submissions by, among others, counsel for the Petitioner and counsel for the Company, the Court has further adjourned the Petition Hearing to 4 December 2020 (Bermuda time).

Further announcement(s) will be made by the Company to keep its shareholders and investors informed of any significant development in relation to the Petition as and when appropriate.

Transfer of Shares may be restricted as the deposits of the Company's shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

By the order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 25 November 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

** for identification purposes only*