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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Goldin Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Smart Edge Applications

Reference is made to the announcements of the Company dated 15 July 2020, 28 July 2020, 2 August 2020 and 30 September 2020 (the “**Previous Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Previous Announcements unless the context requires otherwise.

As disclosed in the Previous Announcements, the Smart Edge Applications were fixed to be heard on 29 October 2020. At the hearing held on 29 October 2020, the respective legal representatives for the SE Former Directors (previously defined as the “**Lawfully Appointed Directors**”) and Smart Edge (acting under the directions of the SE Receivers (as defined below)) reached inter alia the following consensus, in that the SE Former Directors would:-

- (1) not pursue the Lawfully Appointed Directors’ Action further;
- (2) perform certain acts to facilitate the receivership of Mr. Borrelli and Mr. Simon Ma over Smart Edge (collectively, the “**SE Receivers**”); and
- (3) clarify to certain third parties the status of Mr. Borrelli, Mr. Simon Ma and Ms. Jocelyn Chi as new directors of Smart Edge (the “**SE New Directors**”).

At the request of the parties, the Court made an order to embody the above consensus. In light of the above, the Court refused to grant injunctive relief as requested by the SE Receivers.

The Company takes the view that reaching the above consensus will have a positive impact on the transactions being contemplated by the Company in relation to the possible disposal of the entire issued share capital of Cheng Mei and Goal Eagle, which in turn holds the entire issued share capital of Smart Edge and the Office Property (details of which are set out in the announcement of the Company dated 16 October 2020) (the “**Disposal**”) and is in the interest of the Company and its shareholders as a whole. In fact, at the hearing on 29 October 2020, the Court also observed that the completion of the Disposal would be in the interest of all parties. In the meantime, the Company will continue to communicate with the SE Receivers and the SE New Directors with a view to facilitating completion of the Disposal.

The Company will issue further announcement(s) to provide updates on the above matters as and when required pursuant to the SFO and the Listing Rules. **Shareholders of and potential investors in the Company should exercise caution when dealing in the securities of the Company.**

Resumption of trading

Trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:15 a.m. on Friday, 30 October 2020 pending the release of this announcement. Application has been made to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on Monday, 2 November 2020.

By the order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 30 October 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the Executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.

* for identification purposes only