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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2020

Reference is made to the announcement of Goldin Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 September 2020 (the “**Announcement**”) in relation to the unaudited annual results of the Group for the year ended 30 June 2020. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the Announcement, the auditing process for the annual results for the year ended 30 June 2020 had not been completed due to the outbreak of COVID-19 which has caused delay in the provision of information for the audit work. It was expected that the annual results of the Group for the year ended 30 June 2020 which have been agreed with the auditors (the “**Audited Annual Results**”) would be published on or before 31 October 2020 and the annual report of the Company for the year ended 30 June 2020 (the “**Annual Report**”) would be despatched to the Shareholders on or before 30 November 2020.

Although certain audit work has been performed after the publication of the Announcement, the outbreak and continuous severe spreading of COVID-19 in the USA and Europe and continuous enforcement of travel restrictions and quarantine policies in mainland China and Hong Kong have caused further delay in the finalisation of audit work in respect of the Group’s subsidiaries in such locations. In addition, the litigations regarding the appointment of receivers over the Company’s certain subsidiaries, namely Smart Edge Limited, Cheng Mei Holdings Limited and Goal Eagle Limited, together with the petition for winding up of the Company in Bermuda (as disclosed in the Company’s announcements dated 30 September 2020 and 11 October 2020) also affected the audit process of the relevant subsidiaries and the Company required additional time to obtain and confirm the information for the preparation of subsequent financial statements for audit purpose.

In light of the reasons explained above, the auditing process for the annual results for the year ended 30 June 2020 could not be completed as scheduled, and the Audited Annual Results and the Annual Report could not be published/despached on or before 31 October 2020 and 30 November 2020 respectively as indicated in the Announcement. Based on the latest estimated timetable as discussed with the Company's auditors, it is currently expected that the Audited Annual Results will be published and the Annual Report will be despached on or before 31 December 2020. The Company has applied to the Stock Exchange for further extension of the deadline for the despatch of the Annual Report. Further announcement(s) will be made by the Company when necessary if there are other material developments in the completion of the audit process.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 30 October 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*