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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

INSIDE INFORMATION

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company wishes to announce that at around 6 p.m. on 7 October 2020 (HK time), the Company received an email from its agent in Bermuda enclosing a copy of the petition dated 7 August 2020 presented by DB Trustees (Hong Kong) Limited (the “**Petitioner**”) to the Supreme Court of Bermuda for purported winding-up of the Company (the “**Petition**”). The returnable date of the Petition was marked at 9:30 a.m. on 9 October 2020 (Bermuda time), that is, two days after the receipt of a copy of the Petition by the Company through its agent.

Since the Company had only received a copy of the Petition at the time indicated above, there was insufficient time for the Company to have a full comprehension of the effect of the Petition. The Company had through a firm of solicitors in Hong Kong instructed legal counsel in Bermuda to advise on the Petition and to attend the hearing scheduled on 9 October 2020 (the “**Petition Hearing**”). The Petition Hearing was subsequently adjourned to 30 October 2020. The Chief Justice of the Supreme Court of Bermuda also ordered, among other things, the parties to file evidence on specific dates before the next hearing. The Company will resist the Petition.

Further, on 8 October 2020, the Company received notification from the Petitioner that joint receivers have been appointed to two direct wholly owned subsidiaries of the Company namely Cheng Mei Holdings Limited (“**CMHL**”) and Goal Eagle Limited (“**GEL**”). CMHL and GEL are the only two shareholders of a company called Smart Edge Limited which in turn owns the property known as Goldin Financial Global Centre.

The Company is taking legal advice on the effect of the receivership and will keep the shareholders of the Company and potential investors informed of the progress of the Petition when further information and advice by the legal counsel in Bermuda is available.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By the order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 11 October 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the Executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.

* *for identification purposes only*