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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

FURTHER INFORMATION ON CLARIFICATIONS REGARDING CERTAIN MEDIA REPORTS

Reference is made to the announcement of Goldin Financial Holdings Limited (the “**Company**”) dated 4 September 2020 in relation to, among others, clarifications regarding certain media reports (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

This announcement is made to provide further information on the financing plan of the Group as referred to in the Announcement. On 1 September 2020, Smart Edge Limited, an indirect wholly-owned subsidiary of the Company and as borrower, entered into a facility agreement led by a wholly-owned subsidiary of CK Asset Holdings Limited, a company listed on the Main Board of the Stock Exchange, in respect of term loan facilities in an aggregate amount of HK\$8.8 billion.

The Company reminds investors to only refer to the announcements published or to be published by the Company officially for any information relating to the Company. Investors are advised to make rational investments and be reminded of the risks involved. The Company is grateful for investors’ continuous care and concern about the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 8 September 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; Mr. Ma Lai Chee, Gerald (Vice Chairman) as the non-executive Director; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*