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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

DELAY IN DESPATCH OF CIRCULAR AND

GRANT OF WAIVER UNDER RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of Goldin Financial Holdings Limited (the “**Company**”) dated 4 September 2020 in relation to, among others, the proposed disposal of the entire equity interest in an indirect wholly-owned subsidiary of the Company and the relevant shareholder’s loans (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, as the Disposal is to be approved by way of written shareholder’s approval, the Company is required to despatch a circular (the “**Circular**”) to the Shareholders within 15 business days after publication of the Announcement, which is on or before 25 September 2020. As additional time is required for the preparation of the necessary information including, among others, the statements of working capital and indebtedness of the Group for inclusion in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 16 October 2020.

In this regard, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and an extension of the deadline for the despatch of the Circular. On 11 September 2020, the Stock Exchange granted the waiver on the conditions that the Circular will be despatched on or before 16 October 2020 and the publication of this announcement. The Stock Exchange may withdraw or change the terms of the waiver if the situation of the Company changes.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 11 September 2020

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; Mr. Ma Lai Chee, Gerald (Vice Chairman) as the non-executive Director; and Hon. Shek Lai Him Abraham (GBS, JP), Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*