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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Goldin Financial Holdings Limited (the “**Company**”) dated 12 April 2019 relating to the continuing connected transactions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, Smart Edge as the landlord and Gold Topmont as the tenant entered into the Lease for the lease of the Property. As Smart Edge and Gold Topmont are both connected subsidiaries of the Company, the transactions contemplated under the Lease on the part of Smart Edge as lessor constituted continuing connected transactions for the Company pursuant to Chapter 14A of the Listing Rules.

The Board wishes to supplement that under Hong Kong Financial Reporting Standard 16 “Leases” issued by the Hong Kong Institute of Certified Public Accountants which has come into effect on 1 January 2019, Gold Topmont, as the lessee, shall recognise a right-of-use asset and a lease liability for the Lease in the statement of the financial position at the company level. Accordingly, the transactions contemplated under the Lease on the part of Gold Topmont as lessee should also be regarded as an acquisition of asset and constituted a connected transaction for the Company pursuant to Chapter 14A of the Listing Rules.

As one of the applicable percentage ratios in respect of the value of the right-of-use asset for the Lease of approximately HK\$24,253,000 is more than 0.1% but less than 5%, the transactions contemplated under the Lease are subject to the reporting and announcement requirements but exempt from the Independent Shareholders' approval requirements under Chapter 14A of the Listing Rules.

By Order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Pan Sutong
Chairman

Hong Kong, 16 April 2019

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Professor Huang Xiaojian and Mr. Zhou Xiaojun as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors.

* *For identification purpose only*