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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE ACQUISITION OF LAND USE RIGHT IN HONG KONG BY WAY OF JOINT VENTURE

Reference is made to the announcements of Goldin Financial Holdings Limited (the “**Company**”) dated 14 November 2018, 13 December 2018, 24 January 2019 and 11 March 2019 (the “**Further Delay Announcement**”) (collectively, the “**Announcements**”) in relation to, among other things, the acquisition of land use right over the parcel of land known as New Kowloon Inland Lot No. 6591 located at Kai Tak Area 4B Site 4, Kai Tak, Kowloon, Hong Kong. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Further Delay Announcement, the Circular containing, among other things, (i) details of the Acquisition; and (ii) financial information of the Group is expected to be despatched to the Shareholders on or before 27 March 2019. As the Company needs more time to prepare and to finalise certain information in the Circular, the despatch of the Circular will be further postponed to a date falling on or before 25 April 2019.

By Order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Pan Sutong
Chairman

Hong Kong, 27 March 2019

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Professor Huang Xiaojian, Mr. Zhou Xiaojun as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors, respectively.

* For identification purpose only