





## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>6,990,651,992</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>6,990,651,992</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. Exercise price:<br><u>HK\$0.6540</u><br><br><u>(28/01/2004)</u><br>Ordinary shares<br><i>(Note 1)</i> | NIL                       | NIL       | NIL                        | NIL        | NIL                                                                  | 8,000,000                                                                                 |
| 2. Exercise price:<br><u>HK\$0.6520</u><br><br><u>(28/01/2004)</u><br>Ordinary shares<br><i>(Note 1)</i> | NIL                       | NIL       | NIL                        | NIL        | NIL                                                                  | 16,650,000                                                                                |
| 3. Exercise price:<br><u>HK\$3.098</u><br><br><u>(21/11/2013 )</u><br>Ordinary shares<br><i>(Note 1)</i> | NIL                       | NIL       | NIL                        | 400,000    | NIL                                                                  | 120,500,000                                                                               |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |            | <u>NIL</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>NIL</u> |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) _____                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (if applicable) _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (dd/mm/yyyy) _____                                       |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A<br>_____<br>_____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) _____                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (if applicable) _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (dd/mm/yyyy) _____                                       |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A<br>_____<br>_____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) _____                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (if applicable) _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (dd/mm/yyyy) _____                                       |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A<br>_____<br>_____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) _____                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date _____                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (if applicable) _____                                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (dd/mm/yyyy) _____                                       |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) <u>N/A</u>                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (Preference shares) <u>N/A</u>                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (Other class) <u>N/A</u>                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                        | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____                                                                                                            |                                          |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____<br>_____                                                                                                            |                                          |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____                                                                                                            |                                          |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A<br>_____<br>_____<br>_____                                                                                                            |                                          |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>                                          |                                          |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><hr/> <hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>                                                               |                                                                      |                                                                                           |
| 2. N/A<br><hr/> <hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>                                                               |                                                                      |                                                                                           |
| 3. N/A<br><hr/> <hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>                                                               |                                                                      |                                                                                           |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A                                                    |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |

| Type of Issue |                      |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____     | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u> <u>N/A</u>                                                                     |



| Type of Issue                                                                                    |                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                                                        | Class of shares issuable _____<br><i>(Note 1)</i><br>Effective date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | N/A                                                                  | N/A                                                                                       |
| 10. Other<br>(Please specify) At price : State currency _____                                    | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| Total E. (Ordinary shares) N/A _____<br>(Preference shares) N/A _____<br>(Other class) N/A _____ |                                                                                                                                                       |                                                                      |                                                                                           |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) NIL |
|                                                                                                                         | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

