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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 23 NOVEMBER 2018

The board (“**Board**”) of directors (“**Director(s)**”) of Goldin Financial Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held on 23 November 2018 (the “**AGM**”), all the resolutions (“**Resolutions**”) proposed at the AGM were duly passed by the shareholders (“**Shareholders**”) of the Company by way of poll, as required by The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed the scrutineer for vote-taking at the AGM. The poll results in respect of the Resolutions are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited financial statements, the reports of the Directors and the independent auditor of the Company for the year ended 30 June 2018.	3,510,099,039 (100.00%)	0 (0.00%)
2.(i)	(a) To re-elect Professor Huang Xiaojian as an executive Director.	3,510,099,039 (100.00%)	0 (0.00%)
	(b) To re-elect Mr. Zhou Xiaojun as an executive Director.	3,510,099,039 (100.00%)	0 (0.00%)
	(c) To re-elect Ms. Gao Min as an independent non-executive Director.	3,510,099,039 (100.00%)	0 (0.00%)
2.(ii)	To authorise the Board to fix the Directors’ remuneration.	3,510,099,039 (100.00%)	0 (0.00%)
3.	To re-appoint Messrs. Ernst & Young as the independent auditor of the Company and to authorise the Board to fix their remuneration.	3,510,099,039 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
4.	To give a general mandate to the Directors to allot, issue and deal with shares (“Shares”) of the Company (Ordinary Resolution no.4 of the Notice of AGM).	3,503,179,024 (99.80%)	6,920,015 (0.20%)
5.	To give a general mandate to the Directors to repurchase Shares (Ordinary Resolution no.5 of the Notice of AGM).	3,510,099,039 (100.00%)	0 (0.00%)
6.	To extend the general mandate to issue Shares by adding the number of Shares repurchased by the Company (Ordinary Resolution no.6 of the Notice of AGM).	3,503,179,029 (99.80%)	6,920,010 (0.20%)

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company at the AGM.

As at the date of the AGM, the issued share capital of the Company comprised 6,990,651,992 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM. There were no Shares entitling the Shareholders (i) to attend and abstain from voting in favour of the Resolutions at the AGM under Rule 13.40 of the Listing Rules; and (ii) to be required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM.

None of the Shareholders have stated their intention in the Company’s circular dated 16 October 2018 to vote against or to abstain from voting on any of the Resolutions at the AGM.

By order of the Board
Goldin Financial Holdings Limited
 高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 23 November 2018

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Professor Huang Xiaojian and Mr. Zhou Xiaojun as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* for identification purposes only