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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

FURTHER EXTENSIONS OF LONG STOP DATES OF THE MAJOR AND CONNECTED TRANSACTIONS IN RELATION TO

**(1) DISPOSALS OF EQUITY INTERESTS IN
SUBSIDIARIES AND THE SALE LOANS; AND**

**(2) ACQUISITION OF EQUITY INTERESTS IN
NON-WHOLLY OWNED SUBSIDIARY AND THE SALE LOAN**

References are made to the announcements of Goldin Financial Holdings Limited (the “**Company**”) dated 24 April 2018 and 19 September 2018 (the “**Extension Announcement**”), and the circular of the Company dated 25 June 2018 (the “**Circular**”) in relation to the major and connected transactions of the Company relating to (i) the Disposals; and (ii) the Acquisition. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

As disclosed in the Extension Announcement and pursuant to an extension letter dated 19 September 2018 between the respective parties to the Transactions, each of the GF Long Stop Date, the RR Long Stop Date and the GE Long Stop Date was extended to 20 October 2018 or other date as may be further agreed by the Company and, as the case may be, GF Purchaser, RR Purchaser or Mr. Pan in writing (which was subsequently agreed to be extended to 20 November 2018).

As the additional time required for the provision of the relevant consent(s) by independent third party(ies) (being a condition precedent to each of the GF Disposal Completion and the RR Disposal Completion, which, in turn, collectively is a condition precedent to the GE Completion) is longer than anticipated and accordingly the fulfilment of the necessary conditions precedent to the Transactions, on 20 November 2018, each of the respective purchaser and vendor of the Transactions agreed in writing in accordance with the relevant agreement that (i) each of the GF Long Stop Date, the RR Long Stop Date and the GE Long Stop Date shall be further extended to 20 February 2019 or other date as may be further agreed by the Company and, as the case may be, GF Purchaser, RR Purchaser or Mr. Pan in writing; and (ii) each of the GF Disposal Completion, RR Disposal Completion and GE Completion shall take place within five (5) Business

Days after all the respective conditions precedent thereto having been fulfilled or waived, as the case may be, or other date as may be further agreed by the Company and, as the case may be, GF Purchaser, RR Purchaser or Mr. Pan in writing.

Save for the above, all other terms and conditions of the GF Disposal Agreement, the RR Disposal Agreement and the GE Acquisition Agreement shall remain unchanged and continue in full force and effect.

By order of the Board of
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Lun Hau Mun
Company Secretary

Hong Kong, 20 November 2018

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Professor Huang Xiaojian and Mr. Zhou Xiaojun as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors, respectively.

* *for identification purposes only*