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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 12 JULY 2018

References are made to the circular of Goldin Financial Holdings Limited (the “**Company**”) dated 25 June 2018 (the “**Circular**”) and the notice of the special general meeting (the “**SGM**”) of the Company dated 25 June 2018 in relation to the major and connected transactions of the Company with respect to its disposals and acquisition of, among others, the equity interests in the subsidiaries of the Group, respectively. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the notice of the SGM were duly passed by way of poll by the Independent Shareholders at the SGM held on 12 July 2018. Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed the scrutineer for poll voting at the SGM.

The poll results in respect of the Resolutions are as follows:

Ordinary Resolutions		Number of Shares voted (approximate % of total number of Shares voted)	
		For	Against
1.	To approve, confirm and ratify the GF Disposal Agreement and the transactions contemplated thereunder; and to authorise any one Director (or any two Directors or a Director together with the Company Secretary of the Company if the affixing of common seal of the Company is necessary) to approve and implement and/or give effect and/or complete any matters in connection therewith.	557,694,353 (99.92%)	422,106 (0.08%)
2.	To approve, confirm and ratify the RR Disposal Agreement and the transactions contemplated thereunder; and to authorise any one Director (or any two Directors or a Director together with the Company Secretary of the Company if the affixing of common seal of the Company is necessary) to approve and implement and/or give effect and/or complete any matters in connection therewith.	557,694,353 (99.92%)	422,106 (0.08%)

Ordinary Resolutions		Number of Shares voted (approximate % of total number of Shares voted)	
		For	Against
3.	To approve, confirm and ratify the GE Acquisition Agreement and the transactions contemplated thereunder; and to authorise any one Director (or any two Directors or a Director together with the Company Secretary of the Company if the affixing of common seal of the Company is necessary) to approve and implement and/or give effect and/or complete any matters in connection therewith.	557,694,353 (99.92%)	422,106 (0.08%)

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company at the SGM.

As at the date of the SGM, the Company had a total number of 6,990,651,992 Shares in issue. As disclosed in the Circular, Mr. Pan Sutong and his associates (which together held 4,939,984,634 Shares as at the date of SGM) were required under the Listing Rules to abstain from voting on the Resolutions at the SGM. Mr. Pan Sutong and his associates abstained from voting on the Resolutions at the SGM. Accordingly, there were a total of 2,050,667,358 Shares entitling the Shareholders to attend and vote for or against the Resolutions at the SGM.

Save as disclosed above, no other Shareholder was required to abstain from voting on the Resolutions at the SGM.

No Shareholder was entitled to attend the SGM and vote only against the Resolutions, and no Shareholder had stated his intention in the Circular to vote against the Resolutions or to abstain.

By order of the Board
Goldin Financial Holdings Limited
 高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 12 July 2018

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Professor Huang Xiaojian and Mr. Zhou Xiaojun as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* for identification purposes only