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# FORTUNA INTERNATIONAL HOLDINGS LIMITED

廣益國際集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock code: 530)

## OPEN OFFER DESPATCH OF PROSPECTUS

The Prospectus Documents containing information regarding the Open Offer, including information on the procedures of applying for the Offer Shares and for the excess Offer Shares, have been despatched to the Qualifying Shareholders on 30th March 2006. The latest time for acceptance and payment in respect of the Offer Shares is 4:00p.m. on Tuesday, 18th April 2006.

Reference is made to the announcement of the Company dated 27th January 2006 (“Announcement”) and the circular to the Shareholders dated 22nd February 2006 in relation to, inter alia, the Open Offer. Terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Prospectus Documents have been despatched to the Qualifying Shareholders and, for information only, the Prospectus but not the Application Forms and the Excess Application Forms have been despatched to the Excluded Overseas Shareholders on 30th March 2006. A copy of each of the Prospectus Documents has been registered with the Companies Registry in Hong Kong as required by Section 342C of the Companies Ordinance and has been filed with the Registrar of Companies in Bermuda in accordance with the requirements of the Companies Act.

The latest time for acceptance and payment in respect of the Offer Shares is 4:00p.m. on Tuesday, 18th April 2006.

**Shareholders and potential investors of the Company should note that the Open Offer is conditional upon the Underwriting Agreement becoming unconditional. If the Underwriters terminate the Underwriting Agreement or the conditions of the Open Offer are not fulfilled, the Open Offer will not proceed.**

**Shareholders and potential investors are advised to exercise caution when dealing in the New Shares. If in any doubt, investors should consider obtaining professional advice on this.**

As at the date of this announcement, Mr. Kwok Ying Chuen, Mr. Wong Tak Chung and Mr. Yu Won Kong, Dennis are the executive Directors; Mr. Tso Hon Sai, Bosco, Mr. Kwok Chi Sun, Vincent and Mr. Cheng Wing Keung, Raymond are the independent non-executive Directors.

By order of the Board of  
**Fortuna International Holdings Limited**  
**Wong Tak Chung, Andrew**  
*Director*

Hong Kong, 30th March 2006

\* *For identification purposes only*

Please also refer to the published version of this announcement in The Standard.