



FORTUNA INTERNATIONAL HOLDINGS LIMITED

廣益國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (“SGM”) of Fortuna International Holdings Limited (“Company”) will be held at Suite 3301, 33rd Floor, Tower 1, Lippo Centre, 89 Queensway, Hong Kong, on Monday, 27th February 2006, at 10:00 a.m. to consider and, if thought fit, pass the following resolution as an ordinary resolution:

“**THAT** the sale and purchase agreement dated 23rd December 2005 entered into between Sincere Vantage Limited (as vendor) and Lion Castle Limited (as purchaser) in relation to the acquisition of 100% of the issued share capital of State Empire Limited and the shareholder’s loan due from State Empire Limited to Sincere Vantage Limited (“Acquisition”) be and are hereby approved, ratified and confirmed in all respects and that any one director of the Company be and is hereby authorised to do or execute all such acts or such other documents which the director may deem necessary, desirable or expedient to carry into effect or to give effect to the Acquisition.”

By Order of the Board
Fortuna International Holdings Limited
Cheung Ka Lok
Company Secretary

Hong Kong, 9th February 2006

*Head office and principal place of business
in Hong Kong:*

Suite 3301
Tower 1, Lippo Centre
89 Queensway
Hong Kong

Notes:

- (1) A member of the Company entitled to attend and vote at the SGM is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company but must be present in person to represent the member. A form of proxy for use at the SGM is enclosed herewith.
- (2) To be valid, the form of proxy together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited with Secretaries Limited, the branch share registrar of the Company in Hong Kong, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof.
- (3) In the case of joint registered holders of any share in the capital of the Company (“Share”), any one of such persons may vote at the SGM, either personally or by proxy, in respect of such Shares as if he/she was solely entitled thereto, but if more than one of such joint registered holders is present at the SGM, either personally or by proxy, that one of the said persons so present whose name stands first on the registrar of the members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.
- (4) Completion and return of the form of proxy will not preclude members from attending and voting at the SGM or any adjourned meeting if you so wish. If a member attends the SGM after having deposited the form of proxy, his form of proxy will be deemed to have been revoked.

As at the date of this announcement, the board of directors of the Company comprises 3 executive directors, namely, Mr. Kwok Ying Chuen, Mr. Wong Tak Chung and Mr. Yu Won Kong, Dennis and 3 non-executive directors, namely, Mr. Tso Hon Sai, Bosco, Mr. Kwok Chi Sun, Vincent and Mr. Cheng Wing Keung, Raymond.

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.